**INTEREST RATES MARKET NOTICE**

**Date: 30 January 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD – “SSN017”)***

====================================================

The JSE Limited has granted a tap issuance to **THE STANDARD BANK OF SA LTD (“Standard Bank”),** with effect from 04 February 2015 under Standard Bank’s **Structured Note Programme** dated **01 February 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 26,611,776,441.51

**Tap Amount** R 75,000,000.00

**Total Amount Following Tap Issue** R 550,000,000.00

**Bond Code** SSN017

**Nominal Issued** R 75,000,000.00

**Issue Price** R 593,086,412.50

**Coupon** 10.50% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on 10 June, 10 December

**Issue Date** 30 August 2013

**Tap Settlement Date** 04 February 2015

**Date Convention** Following

**Interest Commencement Date** 30 August 2013

**First Interest Payment Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rhadus Snyman Standard Bank +27 11 4154159

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222